

# **Integrated Payments 1098-T Solution**

Transform How You Manage Tax Forms



Payment processing is core to your business operations. Our 1098-T solution helps schools automate the preparation and delivery of tax documents with flexible options for both digital and printed forms. Choose digital presentment, physical mailing, or a combination of both while maintaining enhanced security, ease of use, and transparency across business operations.

## How our 1098-T solution helps your staff

**Flexible delivery options**, including digital access, print and mail services, or both

**Data protection** through a secure platform that provides peace of mind for administrators

**Market-leading integration** with various student information systems (SIS) and financial platforms to provide accurate student records

**Reduced administrative burden** by automating the tax form distribution process

**IRS compliance filing** to maintain accuracy and meet IRS requirements (Full-service option)

**Address verification** to ensure precise mailing with PostalSoft USPS (Full-service option)

**IRS filing status updates** to keep administrators informed on filing status (Full-service option)

## How we help your students

Our 1098-T solution provides students with choice and convenience. Forms are available through a web-based, mobile-friendly portal with full-service options, including presentment, mail, file, and print capabilities.

By leveraging both digital and physical delivery methods, students can access their tax forms in whatever way works best for them.

Choice of delivery method: digital, print, or both

Instant digital availability as soon as forms are finalized

**Downloadable and printable** for easy personal recordkeeping

**FERPA-compliant parent access** allows authorized individuals to retrieve the digital form directly, eliminating delays from mail or reliance on student delivery

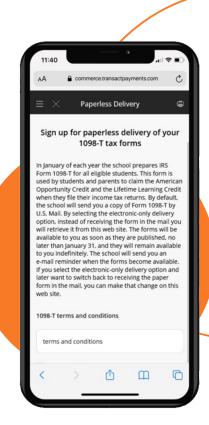


#### **1098-T Solution Features**

- Dual presentment options Provide both electronic and print options for maximum flexibility and student satisfaction.
- Digital form presentment Distribute tax forms online with ease through your secure student portal.
- Year-round management A proactive approach to tax form preparation reduces Spring rush complications.
- Print and mail services (Full-service option) Offer professional printing and mailing services for students who prefer physical copies.
- IRS compliance filing (Full-service option) Maintain accuracy and adhere to all IRS requirements with automated filing.
- Address verification (Full-service option) Ensure precise mailing with PostalSoft USPS integration.

#### **Transact 1098-T Processing Advantages**

- Enhanced efficiency Simplify your tax form distribution, cutting down the administrative burden.
- Increased student satisfaction Choice of delivery methods (digital, print, or both) ensures all students and authorized payers have a convenient experience.
- **Proven expertise** Rely on our experience in 1098-T management and IRS compliance for a smooth, reliable process.
- Reduced error risk Automated validation processes help maintain data accuracy and reduce potential errors.



# **Get Started Today**

1098-T Solution helps automate the preparation and delivery of tax documents with flexible options for both digital and printed forms.

Contact us today to learn more. 👄

